

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE MERRILL LYNCH & CO., INC.
SECURITIES, DERIVATIVE AND ERISA
LITIGATION

Master File No. 07 CV 9633 (LBS)(AJP)(DFE)
ECF CASE

This document relates to:

ERISA ACTION

No. 07 CV 10268 (LBS)(AJP)(DFE)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Stuart J. Baskin, Brian H. Polovoy and Adam S. Hakki, members of the law firm of Shearman & Sterling LLP, hereby enter their appearance as counsel for the Investment Committee Defendants, Administrative Committee Defendants, and Senior Vice President, Human Resources Defendants in the above-captioned action. Mr. Baskin, Mr. Polovoy and Mr. Hakki are admitted to practice in this Court.

Dated: New York, New York
July 21, 2008

SHEARMAN & STERLING LLP

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